



CSE: **ELEM** FSE: **7YS0** OTC: **ELMGF**

HUNTING IN ELEPHANT TERRITORY

CORPORATE PRESENTATION
Q3 2025



FORWARD-LOOKING STATEMENTS

This document contains certain forward-looking statements that reflect the current views and/or expectations of Element79 Gold (the "Company") with respect to its performance, business and future events, including statements regarding the Company's beliefs regarding future exploration of its projects, future drilling locations and its plans and budgets, exploration and permitting timelines, future acquisition opportunities and exploration plans. Forward- looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates, including that: the current price of and demand for minerals being targeted by the Company will be sustained or will improve; the Company's current exploration programs and objectives can be achieved; the Company will not experience any material accident, labor dispute or equipment failure; financing will be available if and when needed on reasonable terms; and the Company will be able to identify and acquire additional mineral interests on reasonable terms or at all. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: that the Company has a limited operating history; that resource exploration and development is a speculative business; that the Company may lose or abandon its property interests; that the Company's properties are in the exploration stage and without known bodies of commercial ore; that the Company may not be able to obtain all necessary permits and approvals on any of its properties; that environmental laws and regulations may become more onerous; that the Company may not be able to raise additional funds when necessary; potential defects in title to the Company's properties; fluctuations in currency exchange rates; changes in tax or royalty rates; operating hazards and risks; potential inability to find suitable acquisition opportunities and/or complete the same and other factors listed in the Company's public filings, including its Management's Discussion and Analysis, a copy of which is available under Element79 Gold's profile at www.sedarplus.com.

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ABOUT

Element79 Gold Corp is a mining exploration and development company focused on high-potential gold assets in Battle Mountain, Nevada, USA — home to some of the world's richest and most productive gold trends.

With a proven track record of success, a running start with de-risked projects and a focus on near-term value creation through drilling and discovery: **Element79** is positioned to deliver shareholder growth through a disciplined, Nevada-first exploration approach.



DISCOVERY. VALUE. GROWTH.

With a renewed corporate focus, a lean and experienced leadership team, and a portfolio anchored by past-producing and drill-ready gold assets, **Element79 Gold Corp** is poised for a transformational period.

Near-term catalysts include:

Updated technical disclosures and resource modeling;

- Drilling and exploration program launches at Gold Mountain and Elephant;
- New teammates joining the management and board to reinforce Nevada focus, aptitude;
- Strategic communications and investor engagement to reinforce market positioning.

As the Company drives forward, its commitment remains clear: to deliver shareholder value through discovery, discipline, and strategic execution in Nevada's world-class gold belts.

BATTLE MOUNTAIN NEVADA

A Proven **Tier-One Gold-Copper District**
with World-Class Production History

Elephant and recent acquisition Gold Mountain
are both situated within the Battle Mountain
trend neighbouring producing mines and
global-scale active mining camps.

JOGGING START ON EXPLORATION ELEPHANT | **100% Owned**

- Element79's cornerstone for organic discovery in Nevada
- 40 historical holes drilled, cores to be revisited in 2025 to sharpen geological model
- Past geophysics and sampling outline multiple high-priority drill targets

DRILL-READY EXPLORATION GOLD MOUNTAIN | **Closing Acquired July 2025**

- Fully Permitted Cornerstone for Exploration in Battle Mountain, Nevada
- High Grade historic surface sampling returning grades of up to 31.2 g/t Au
- New 43-101 compiling historical data filed 09/25 guides immediate plans for drilling
-

LEADERSHIP IN MINING PROJECT DEVELOPMENT



Mike Smith

CEO

- Proven executive leader with experience as CEO, board director, and President of Corporate Communications across public and private companies.
- 10+ years in venture capital, investor relations, and strategic consulting for mining, environmental, and infrastructure sectors.
- Skilled in corporate strategy, public markets, media relations, and team leadership; Sauder School of Business alumnus.



Tammy Gillis

CFO | CPA (CMA), BSc.

- Extensive work as CFO, controller for multiple private and public companies for 20 years.
- Comprehensive background in public markets, finance, financial reporting, corporate compliance for junior mining, manufacturing, technology.
- Core proficiency in Mining and Natural Resource Exploration industries.



James C. Tworek

Director | MBA, BA

- Teambuilding Leader with 27 years in Natural Resource and Project Development Funding, Corporate Finance, Venture Capital.
- Has raised and funded tens of millions of dollars for development projects; focus on pre-revenue - to - revenue generating businesses
- Post-secondary studies include eMBA, BA in Latin American Studies and International Business; speaks Spanish fluently, basic Portuguese, German and French.
- Board and Management experience with publicly-traded companies since 2018.



Kim M. Kirkland

Director | JORC Fellow, QP

- Project lead with extensive Nevada and South American experience, who can proficiently lead exploration programs and mining operations through milling, extraction/concentration and optimization/beneficiation.
- Has held executive and lead engineering roles with some of the world's largest mining companies: Barrick Gold Corp., Rio Tinto Group, MMG Ltd., Amec Foster Wheeler PLC, McEwen Mining.



Mo Fazil

Director | BA (Econ)

- 35+ years in venture capital
- Former finance professional with Canadian boutique investment dealers
- Focused on funding junior issuers on TSX and TSX Venture Exchange
- Founder & President of Lion Park Capital (private financial advisory firm)
- Chairman, Calgary branch of TSX Venture Exchange's Listing Advisory Committee
- Member, TSX Venture Exchange National Advisory Committee
- President & Director, Blue Sky Global Energy Corp.
- Director, Smooth Rock Ventures Corp.
- CEO & Director, 5D Acquisition Corp.
- President & Director, Florence Once Capital Inc.



Warren Levy

Director | BSc

- More than 23 years developing major and private companies in resource development across the Americas, corporate expansion leader
- Significant career milestones and successes centred around community engagement and sustainable development of infrastructure, energy and natural resources
- CEO, Frontier Hul'Che Advisory, Former CEO roles at Jaguar E&P, President Petroleum and Pentanova Petroleum.

CORPORATE STRUCTURE

Fully Diluted Count, As of August 15, 2025

**Concentrated share ownership
with vested, long term vision**

Clean balance sheet
Low burn rate, Minimal AP today

Equity Raises
Focused on advancing projects,
reporting, IR development

60%

Founder/Institutional/Strategic

17%

Management/BOD/Advisors

Current and Legacy

23%

Retail

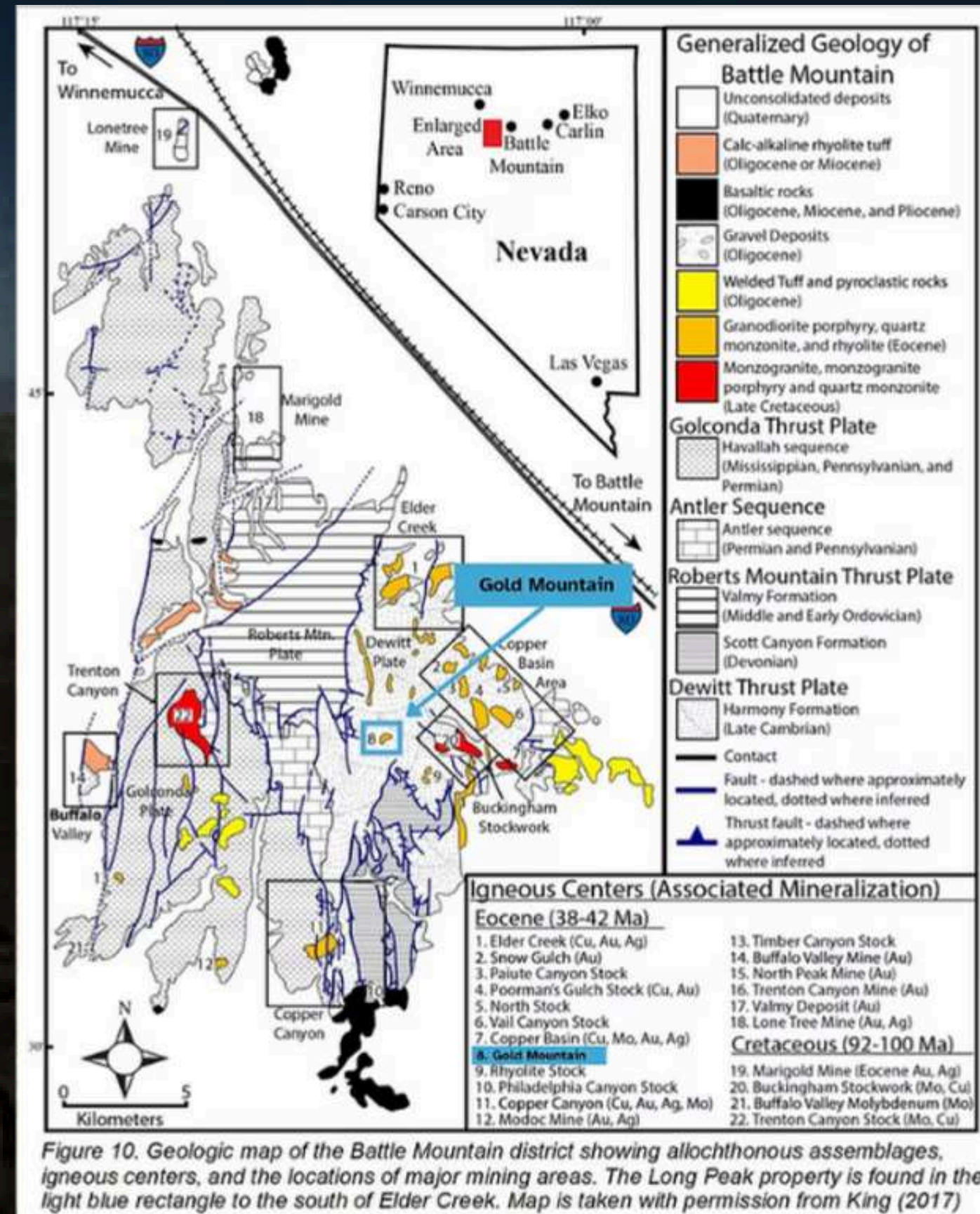
GOLD MOUNTAIN

Ready for Discovery & Development

Battle Mountain, Nevada, USA
100% acquisition completed July 2025

New flagship asset: fast-track path to discovery surrounded by existing mines and large resources

Gold Mountain anchors the Company's renewed exploration-driven growth strategy and is expected to generate early-stage results that can materially impact shareholder value.



PROJECT HIGHLIGHTS

- Strategically located North of Phoenix mine, nearby historic and active gold mines.
- High-grade gold mineralization identified at surface, with historic sampling returning grades of up to 31.2 g/t Au.
- Fully permitted and drill-ready with defined targets supported by geologic modelling and structural interpretation.
- Favorable topography for low-cost, near-surface oxide gold exploration.

EXECUTION PLAN

- 43-101 drafted, due fall 2025;
- Complete Capital Raise
- Drill program shaping up for fall 2025/ spring 2026 to test high-priority targets;
- Early-stage modelling underway to guide systematic advancement;
- Project team working with vendors and consultants to fast-track logistics and execution.

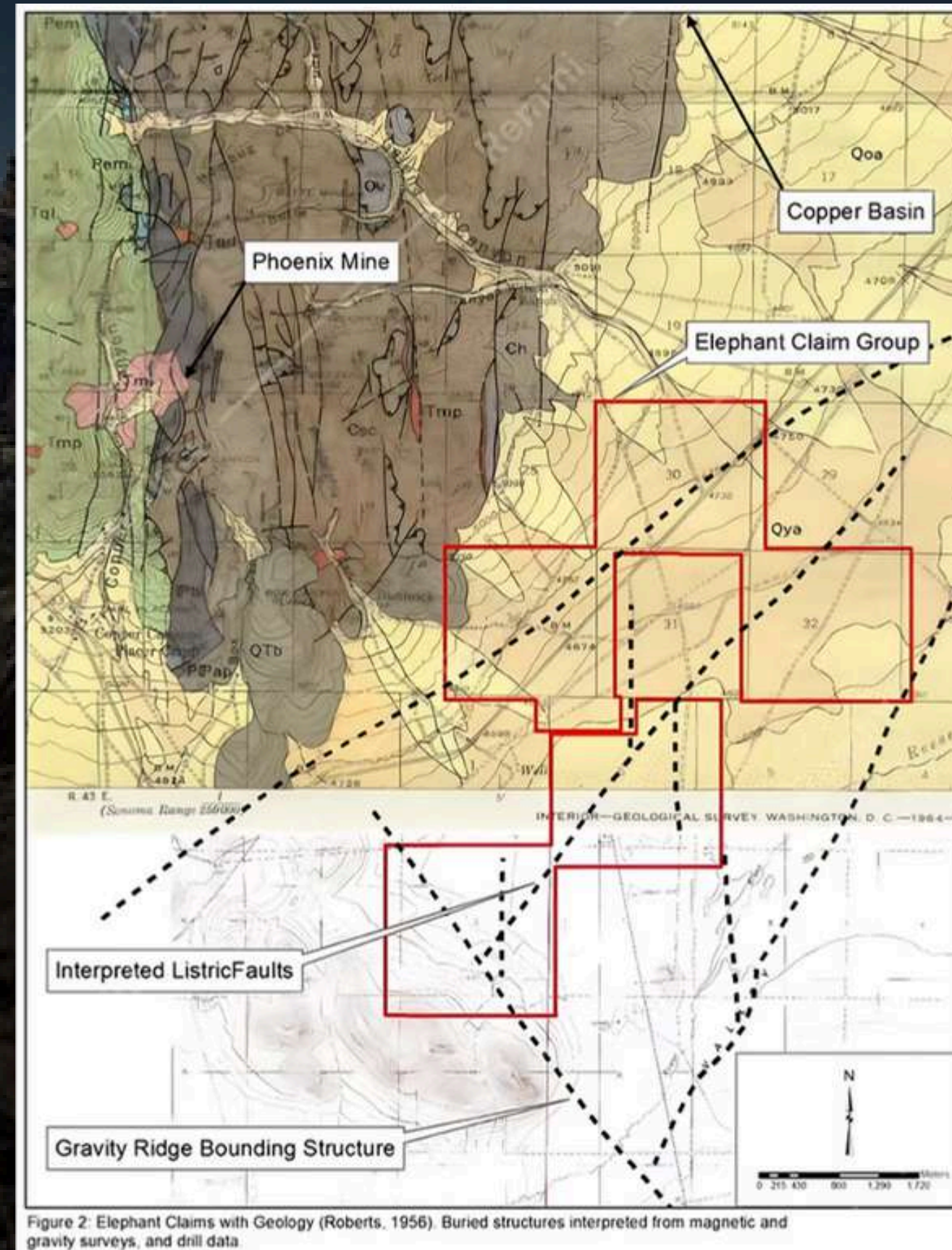
ELEPHANT

Underexplored Potential in a Proven Gold District

Battle Mountain Trend, Nevada, USA
100% Owned 196 claims, 3,758ac

Medium-term discovery opportunity with potential to build a meaningful copper-gold inventory.

N-S trending mineralization, underexplored targets, strong geological indicators of Skarn potential.



PROJECT HIGHLIGHTS

- NGM Phoenix Camp to the West. Copper King, Copper Queen to the North.
- Historical exploration includes 40 drill holes, geophysical surveys, surface sampling, with encouraging shallow gold anomalies.
- Epithermal-style mineralization with multiple identified structural features and vein sets.
- Excellent infrastructure access with year-round road connectivity and nearby services.

EXECUTION PLAN

- 43-101 due Q4 2025
- Target refinement through revisiting historical core data, advanced mapping and geophysics;
- Drill targeting in high-priority zones;
- Assessment of potential resource development.

LUCERO

High-Grade Past-Producing Gold & Silver Mine

Chachas District, Arequipa, Peru
100% Optioned by Element79 Gold Corp

Untapped upside through high-grade exploration, legacy production, and surface resource reprocessing. Mid-to-long-term growth and development.

MINE PROJECT HIGHLIGHTS

- Past-producing underground mine with grades historically reported over 19 g/t Au and 300 g/t Ag.
- Large land package covering ~10,800 hectares with 74 known at-surface veins and a major high-sulfidation exploration target.
- Clear business case: build tailings plant for community foothold, rework tailings for environmental, social and economic benefit
- Existing artisanal activity provides evidence of ongoing mineralization.

TAILINGS PROJECT HIGHLIGHTS

- Past operators created the operator created 1.3 million Metric Tons of tailings from its flotation plant.
- 2011/12 lab tests reflect a recoverable ~1.5g/t AuEq through cyanidation; estimated 50,000oz+ resource.
- The business case is clear: rework the tailings for environmental, social and economic benefit.

EXECUTION PLAN

- Ongoing community engagement to secure formal mining agreements and social licenses;
- Exploration and tailings reprocessing evaluation as parallel value streams;
- Re-engagement with Vendor to rework future contract terms and resolve current force majeure status.

Mike Smith
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CORPORATE
PRESENTATION

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