Forward-Looking Statements

This document contains certain forward-looking statements that reflect the current views and/or expectations of Element79 Gold (the "Company") with respect to its performance, business and future events, including statements regarding the Company's beliefs regarding future exploration of its projects, future drilling locations and its plans and budgets, exploration and permitting timelines, future acquisition opportunities and exploration plans. Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates, including that: the current price of and demand for minerals being targeted by the Company will be sustained or will improve; the Company's current exploration programs and objectives can be achieved; the Company will not experience any material accident, labour dispute or equipment failure; financing will be available if and when needed on reasonable terms; and the Company will be able to identify and acquire additional mineral interests on reasonable terms or at all. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: that the Company has a limited operating history; that resource exploration and development is a speculative business; that the Company may lose or abandon its property interests; that the Company's properties are in the exploration stage and without known bodies of commercial ore; that the Company may not be able to obtain all necessary permits and approvals on any of its properties; that environmental laws and regulations may become more onerous; that the Company may not be able to raise additional funds when necessary; potential defects in title to the Company's properties; fluctuations in currency exchange rates; changes in tax or royalty rates; operating hazards and risks; potential inability to find suitable acquisition opportunities and/or complete the same and other factors listed in the Company's public filings, including its Management's Discussion and Analysis, a copy of which is available under Element79 Gold’s profile at www.sedar.com.

Although Element79 Gold has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause, actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. Readers are cautioned not to place undue reliance on forward-looking information due to the inherent uncertainty thereof. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

Third-Party Information: Certain information in this presentation regarding the activities of other companies and other market information has been obtained from publicly available information and industry reports. Such reports generally state that the information contained therein has been obtained from sources believed to be reliable, but the accuracy or completeness of such information is not guaranteed. We have not independently verified or cannot guarantee the accuracy or completeness of that information and investors should use caution in placing reliance on such information. Results from other projects are provided for information purposes only and are not indicative of the results that may be obtained from the Company's properties or those it may acquire in the future.
ELEMENT79 GOLD: THE DIFFERENCE

Near-Term Cashflow and Resource Generation (Peru)
Two Exploration properties in a Tier 1 Jurisdiction (Nevada)

How is Element79 Gold different from the majority of junior miners?

A team that has successfully having Built and Operated mines for Global-level Mids and Majors, and built Juniors into Mids:

Doing it again, here.
INVESTMENT VALUE & GROWTH DRIVERS:

- Cash flowing from bulk sampling and enhancing artisanal production in 2024;
- Line of Sight on proving up a resource of 5mm+ oz Au and AuEq within 18 months; Significant production within 18-24 months;
- Blue-sky exploration on two properties along the Battle Mountain Trend: upside in a Tier-1 Jurisdiction;
- Diversification Across the Americas - Peru, Nevada USA

Join us in our success story
Element79 Gold Corp is a Canadian-based mining company focused on resource expansion and cash flow generation from its globally-diversified portfolio of properties. The company's Executive Team, Board of Directors and Special Advisors are a group of industry professionals who have constructed premiere mining companies in the past and are looking to replicate their success with Element79 Gold.

The Company's cash-flow generation machine, Lucero Mine is permitted for 350tpd and planning is underway to bring this high-grade gold mine assets back into production in 2024. Clover and West Whistler, two advanced stage exploration properties along the Battle Mountain Trend in Nevada provide exploration optionality and an opportunity for resource development.
DIRECT PATH TO REVENUE GENERATION

LUCERO: AREQUIPA, PERU

Formerly known as the Shila mine, last produced in 2005 at an average rate of 19.0g/t AuEq and produced in excess of 40,000oz AuEq annually.

- Assays from ELEM’s 2022 and ongoing 2023 site visits reflect values on par with this figure, with significant inclusions of silver, lead, manganese and copper in addition to gold.

Permitted for 350tpd ore extraction today. Social contract issued Sept.1, 2023 for 4-month mapping, trenching and drill site development program, currently underway.

Historical 43-101 report outlines 74 high-grade veins at surface and a high-sulphidation area with strong potential of a gold oxide porphyry.

Strong local relationships for expansion of production to include local artisanal producers, acquisition of additional mines for increased revenue potential and resource development.

WWW.ELEMENT79.GOLD

Sample taken from Lucero property high-sulphidation area, indicative of an oxidized porphyry. Apr 2022
Element79 Gold acquired Maverick Springs Project located in the Elko and White Pine counties of Nevada, on Dec. 23, 2021. Acquired for adjusted cost of CAD $3.2MM, the project had a historical resource of 1.8Moz AuEq.


Current Option to sell signed August 25, 2023 and anticipated closing March 2024. Terms include CAD $4MM cash, CAD $1.5MM shares of an ASX listed company.
GROWTH CATALYSTS

OUR CORE STRATEGY is to bring operations cash flowing in the near term and then use the non-dilutive cash flow to fund operations, exploration and engineering for mine optimization.

1) Lucero: Bring into production previously-producing, high-grade gold and silver poised to be brought back into production in 2024;

2) Clover and West Whistler exploration and drilling to develop resource values in 2024-2025;

3) Continue asset sales from Canada and Nevada portfolio to generate assets and capital for operations, financial optimization
EXPERIENCED LEADERSHIP, MINING PROJECT DEVELOPMENT

James C. Tworek  
CEO, Director  
eMBA, BA  
- Teambuilding Leader with 25 years in Commercial Banking and Corporate Finance, Private Equity and Venture Capital.  
- Has raised and funded tens of millions of dollars for development projects.  
- Leadership in founding and growing teams in diverse industries.  
- Board and Management experience with several publicly-traded companies since 2018.

Tammy Gillis  
CFO  
CPA (CMA), BSc.  
- Extensive work as CFO, controller for multiple private and public companies for 20 years.  
- Comprehensive background in public markets, finance, financial reporting, corporate compliance for junior mining, manufacturing, technology.  
- Core proficiency in Mining and Natural Resource Exploration industries.

Kim M. Kirkland  
COO  
JORC Fellow  
- Has held executive and lead engineering roles with some of the world’s largest mining companies.  
- Barrick Gold Corp., Rio Tinto Group, MMG Ltd., Amec Foster Wheeler PLC, McEwen Mining.  
- Project lead with extensive South American experience, who can proficiently lead exploration programs and mining operations through milling, extraction/concentration and optimization/beneficiation.

Antonios (Tony) Maragakis  
Director  
PhD, MSc., PMP  
- Mining-focused Project Manager and Civil Engineer who has built, optimized and operated mines globally throughout his career.  
- Currently CEO and Co-Founder of MFD Holdings and CEO, Zenith Resources (TSXV:ZENI)  
- Has held Management and Director-level positions overseeing multi-billion-dollar project portfolios globally.  
EXPERIENCED LEADERSHIP, MINING PROJECT DEVELOPMENT

Neil Pettigrew
Director, QP
M.Sc., P.Geo.
- Neil is a registered professional geologist in Ontario with over 20 years of experience in mineral exploration.
- He holds an Honours B.Sc. from the University of New Brunswick and an M.Sc. from the University of Ottawa.
- Neil has worked as a Senior Precambrian Geoscientist with the Ontario Geological Survey.
- He has worked for various junior and major companies in gold and Cu-Ni-PGE exploration.
- Neil has held officer and director positions in TSX and TSX-V listed junior companies.
- Currently, he serves as Vice President Exploration and director at Palladium One Mining Inc (TSXV Listed).

Zara Kanji
Director
CPA (CGA)
- Founder of Zara Kanji & Associates CPA firm, founded in 2004
- Entrepreneurially focused Accounting professional with over 18 years of public company board experience.
- Core focus of financial reporting compliance for corporate taxation and value-added operational consulting services for junior listed public companies.

George Tumur
Director
MSc, Bsc
- Mining, Investment Funding and Government Relations Specialist
- Former Ambassador of Mongolia to Singapore, Philippines, and Brunei
- Has operated as Joint Chairperson, Managing Director and Executive Director to several ASX-listed companies including Hunnu Coal, Voyager Resources, Wolf Petroleum
- Has held several senior management and director roles in private mining companies since 1990
- Passionate for the mining industry, knowledgeable in mine development from exploration through to first pour, operations management, investment and sales negotiations, community and government relations

Shane Williams
Strategic Advisor
M.Sc., B.Eng.
- CEO at West Red Lake Gold (TSXV Listed)
- COO at Skeena Resources Limited (NYSE Listed), overseeing the Eskay Creek Project
- Former SVP at Eldorado Gold Corporation (NYSE Listed), managing a $2 billion global project portfolio
- Former GM of Expansion Projects at Rio Tinto Group (NYSE Listed), responsible for a $2.5 billion CAPEX
- Former VP of Projects at Kaunis Iron AB, leading the $800 million flagship Kaunisvarra Iron Ore Project.
ELEM’s crown jewel in Peru

The past-producing Lucero Mine ("Lucero"), one of the highest-grade underground mines in Peru’s history at grades averaging 19.0g/t Au Equivalent ("Au Eq") (14.0 g/t gold and 373 g/t silver). In its past 5 years of production ending in 2005, it produced on average 40,000oz+/yr.

Assays from March 2023 assays yielded from underground workings 21-ore-grade and high-yield up to 11.7 ounces per ton gold and 247 ounces per ton silver, further validating the potential for a significant high-grade future operation.

Ongoing 2023 work underway includes above-ground and underground mapping, sampling, trenching, drill site targeting on vein systems for exploration and de-risked resource development on the path toward ore extraction and near-term cashflow generation.
PERMITTED, CLEAR RUNWAY TO REVENUE GENERATION IN 2024

The first-phase strategy to get Lucero to cash flow in two steps:

1) Underway today: mapping and exploration to review existing workings and explore identified surface and underground veins; bring previous work on site to PEA and construction decision standards, providing confidence in being able to develop a defined resource from the property and extract ore for sale in 2024.

2) Leverage regional infrastructure for commercial offtake, providing nondilutive cash flow to fund corporate operations and exploration initiatives across the company’s portfolio of projects.
Lucero Technical Information
Exploration in Tier-1 “Elephant Country”
Battle Mountain, Nevada

Clover
169 unpatented claims encompassing 3,063 acres in the historic Midas Mining District, which has been producing gold and silver since the early 1900s. Between 1998 and 2013, Midas' main veins produced over 2,000,000 ounces of gold.

Located along the northeast trending Getchell Trend that bridges the NW ends of Carlin and Battle Mountain Trends and contains Nevada Gold’s active Turquoise Ridge Mine, the 3rd largest gold mine in the United States with 537,000 ounces of gold production reported in 2020.

Drilling at Clover by previous operators intersected mineralized, veined breccias and shear zones with significant intercepts including 9.7 metres grading 25.3 g/t gold, 7.6 metres of 7.9 g/t gold and 3.0 metres of 10.0 g/t gold.

Targeting a low-sulphidation, vein-hosted, epithermal gold deposit like that found at the nearby Midas Mine where gold and silver mineralization is hosted in several northwest striking veins.

West Whistler
103 unpatented claims encompassing 2,057 acres in the Eureka Mining District; Battle Mountain Trend near several gold deposits including the Cortez Mine, the 3rd largest gold mine in North America with 2021 gold production of 828,000 ounces.

Targeting a deposit like that found at the Rain Deposit located 113 km to the north where the Saddle Zone deposit hosts 1.15 million tons grading 0.57 oz/t gold for 782,000 ounces of gold.

Historical geochemical work includes 614 samples, plus 84 rock chip samples leading to 6 RC holes for 3448' indicating up to 226 ppb Au at 26' and 120 ppb Au at 165-170M, with typical leader elements indicating the project expresses elements of a classic Carlin style geological setting.

Near-term exploration work will develop drill targeting concepts and structural analysis for identification of deeper targets in favourable lithologies.
**CAPITAL OVERVIEW**

**10:1 SHARE CONSOLIDATION COMPLETED: NOV. 8 2023**

- Shares for debt up to $3,800,000
- Conversion of $2,000,000 loan to shares
- Both proposed to settle at $0.10

**SPECIAL SHAREHOLDER MEETING: DEC. 19, 2023**

- Sale proceeds of Maverick Springs will be directed to pay out majority of A/P

**CORPORATE REFINANCE AND BALANCE SHEET CLEAN-UP CURRENTLY UNDERWAY:**
THANK YOU